Page 1 of 1

Todd Kremin

From:

Matt Samuel [mcs@barronpartners.com]

Sent:

Friday, June 02, 2006 2:08 PM

To:

Henry Warner

Cc:

Robert Trumpy; 'Andrew B. Worden'

Subject:

Biosafe Medical Letter of Intent

Follow Up Flag: Follow up

Tollow up

Flag Status:

Red

Attachments:

Letter of Intent Biosafe.doc

Mr. Warner,

I have attached the Barron Partners letter of Intent for Biosafe Medical Technologies. Please review the terms, and feel free to contact me with any questions. Thank you for your time and we look forward to becoming your financial partner.

Regards,

Matthew C T Samuel Junior Analyst Barron Partners LP 730 Fifth Avenue, 25th Floor New York, NY 10019

tel: 212-359-0205 fax: 646-607-2223 mcs@barronpartners.com www.barronpartners.com

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